

WILDCAT EXPLORATION LTD.

Suite 203 – 1780 Wellington Avenue
Winnipeg, Manitoba
R3H 1B3

NOTICE OF THE ANNUAL GENERAL & SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of Shareholders of **Wildcat Exploration Ltd.** (the "Corporation") will be held at **the Greenwood Inn Winnipeg Airport**, 1715 Wellington Avenue, Winnipeg, Manitoba, **on Thursday June 3, 2010 at 10:00 a.m. (local time)** (the "Meeting") for the following purposes:

1. to receive the report of the directors and the financial statements of the Corporation for the fiscal year ended December 31, 2009, together with the report of the auditors thereon;
2. to elect directors of the Corporation;
3. to appoint auditors of the Corporation and authorize the Board of Directors to set their remuneration;
4. to consider and if deemed expedient, to approve the Stock Option Plan, as required annually by the TSX Venture Exchange, as more particularly described in the Company's Information Circular.
5. to transact such other business as may properly be brought before the Meeting or at any adjournment thereof.

The Information Circular and the Proxy Form, prepared in respect of this Meeting, accompany this Notice.

BY ORDER OF THE BOARD OF DIRECTORS

Winnipeg, Manitoba
April 8, 2010

"John L. Knowles"

John L. Knowles
President and Chief Executive Officer

Shareholders who are unable to attend the Meeting in person, are urged to complete the enclosed proxy form and forward it to Proxy Dept, Equity Transfer & Trust Company, 200 University Avenue, Suite 400, Toronto, ON, M5H 4H1 in the return envelope provided. The proxies to be used at the Meeting should be returned to Equity Transfer & Trust Company before 11:00 a.m. Toronto time (10:00 a.m. Winnipeg time), on June 1, 2010.